(1)(a) STATEMENT SHOWING SHARE	HOLDING PATTERN IN CLAUSE-35		
NAME OF THE COMPANY:BALAJI TEL	EFILMS LIMITED		
SCRIP CODE:	532382 (BSE) BALAJITELE (NSE)	Name of the Scrip: BALAJITELE	
Class of Security:	Equity		
QUARTER ENDED:	31/12/2014		
		As a 0/ of total major portly paid up	As a 0/ of total man of aboves of the
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	(C	0	0
Held by Public	C	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	C	0	0
Held by Public	C	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	C	0	0
Held by Public	C	0	0
Total:	0	0	0
Total paid-up capital of the			
Company, assuming full conversion			
of warrants and convertible			
securities	65210443	0	100.00

<sup>\*</sup>total paid-up capital of the Company: Rs 13,04,20,886/-(65210443 equity shares of nominal value of Rs. 2/- each)

## BALAJI TELEFILMS LIMITED

(1)(a) Statement showing shareholding pattern in Clause 35 as on September 30, 2014

					TOTAL SHAREHOLDING AS A % OF TOTAL NO OF		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOL DERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM		As a % of	NUMBER OF	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
<b>(A)</b> (1)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a) (b)	Individual /HUF	6	27992938	27992938	42.93	42.93	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00		0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1):	6	27992938	27992938	42.93	42.93	0	0.00
(2)	FOREIGN							
(2) (a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b) (c) (d)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2):	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	6	27992938	27992938	42.93	42.93	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							

					TOTAL SHAREHOLDING AS A % OF TOTAL NO OF		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
CATEGORY CODE	CATEGORY OF SHAREHOLDER		NUMBER OF	NO OF SHARES HELD IN DEMATERIALIZED FORM	As a % of (A+B)	As a % of (A+B+C)	NUMBER OF SHARES	As a %
<b>(I)</b>	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
	Mutual Funds /UTI	2	834672	834672	1.28			100
(a) (b)	Financial Institutions /Banks	4	431332	431332	0.66			
(c)	Central Government / State Government(s)	0	0					
(d)	Venture Capital Funds	0	0	0	0.00			
(d) (e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	71500	71500	0.11	0.11		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1):	9	1337504	1337504	2.05	2.05		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	569	8255465	8255465	12.66	12.66		
(b)	Individuals							
	(i) Individuals holding nominal share capital							
	upto Rs.1 lakh	18272	6275230	6266864	9.62	9.62		
	(ii) Individuals holding nominal share capital in	0.4	0/04634	0/01004	0.00	0.00		
(-)	excess of Rs.1 lakh	21	2601834	2601834	3.99	3.99		
(c)	Others H U F	400	1258329	100000	1.00	1.00		
	FOREIGN CORPORATE BODIES	408	16948194	1258329 16948194	1.93 25.99	1.93 25.99	1	
	DIRECTORS	1	300	300	0.00	0.00		
	NON RESIDENT INDIANS	288	480564	480564	0.00	0.00		
	CLEARING MEMBERS	78	60035		0.74			

					TOTAL SHAREHOLDING AS A % OF TOTAL NO OF		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
CATEGORY CODE	CATEGORY OF SHAREHOLDER		TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	As a % of (A+B)	As a % of (A+B+C)	NUMBER OF SHARES	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(4)	TRUSTS	1	50					100
(d)	Qualified Foreign Investor	0	0	0	0.00			
	Sub-Total B(2) :	19639	35880001	35871635	55.02	55.02		
	Total B=B(1)+B(2):	19648	37217505	37209139	57.07	57.07		
	Total (A+B) :	19654	65210443	65202077	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	19654	65210443	65202077	100.00	0.00	0	0.00

(I)(b) Sr.No	Statement showing holding  Name of the Shareholder		ncluding shar		ants, conv			ns belonging t	o the catego		d Promoter Group"  Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			As a % of grand total	Pledge Shares		AS a % of grand total (A) + (B) + (C)	Number of warrants held	As a % total number of warrants of the smae class	Number of	As a % total number of convertible securities of the same class	- Copical
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/( III)*100		(VIII)	(IX)	(X)	(XI)	(XII)
1	EKTA KAPOOR	13572704	20.81	0	0.00	0.00	0	0.00	0	0.00	20.81
2	SHOBHA KAPOOR	9129462	14.00	0	0.00	0.00	0	0.00	0	0.00	14.00
	JEETENDRA KAPOOR	3260522	5.00	0	0.00	0.00	0	0.00	0	0.00	
4	TUSSHAR KAPOOR	2030250	3.11	0	0.00	0.00	0	0.00	0	0.00	3.11
	TOTAL :	27992938	42.93	0	0.00	0.00	0	0.00	0	0.00	42.93

	Statement showing holding of more than 1% of the total nun		ng shares, warra	nts,convertib	e securities)	of persons be	elonging to the cat	egory "Public" and holding
Sr.No.	Name of the shareholder	Number of	Shares as a % of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of wa		Details of cor securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
1	STAR MIDDLE EAST FZ-LLC	16948194		Number of warrants held	the same	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	25.99
<u> </u>	JEWELS ADVISORY SERVICES	10740174	23.77	U	0.00	0	0.00	23.77
2	LLP	1359572	2.08	0	0.00	0	0.00	2.08
	TOTAL :	18307766	28.07	0	0.00	0	0.00	28.07

	Statement showing holding of	securities (includi	ng shares, warrant	s.convertible s	ecurities) of pers	ons (together w	vith PAC) belon	ging to the category "Public"
(l)(c)(ii)	and holding more than 5% of the		•			one (regenier i	, 201011	.gg to the category i alone
	Name(s) of the shareholder(s) and the Persons Acting in		Shares as a % of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a)		rants	Details of conv	% w.r.t total	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of	As a % total number of warrants of the	Number of convertible	number of convertible securities of the same	
				warrants held		securities held		
1	STAR MIDDLE EAST FZ-LLC	16948194			0.00		0.00	25.99
	TOTAL :	16948194	25.99	0	0.00	0	0.00	25.99

(l)(d)	STATEMENT SH			
Sr.No.	Name of the shareholder	Number of locked-	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
	TOTAL:	0	0	

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)						
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}			
	TOTAL:	0	0	0			

(II)(b)	Statement showing Holding of Deposi	itory Receipts (DRs), where under	lying shares held by "Promoter/	Promoter group" are in
Sr.No.	Name of the DR Holder		Number of shares underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0