

Balaji Telefilms Limited

PART I:
STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013

Sr. No.	Particulars	₹ in Lacs					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended	9 Months Ended		Previous Year ended
		31-12-2013	30-9-2013	31-12-2012	31-12-2013	31-12-2012	31-3-2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	a) Net Sales / Income from Operations	3,780.37	2,983.98	3,248.20	8,959.06	10,324.56	13,501.26
	b) Other Operating Income	94.35	48.73	84.21	187.95	351.93	583.99
	Total Income from operations	3,874.72	3,032.71	3,332.41	9,147.01	10,676.49	14,085.25
2	Expenditure						
	a) Cost of Production / Acquisition and Telecast Fees	3,042.58	2,480.95	2,540.07	7,571.16	7,872.27	10,580.95
	b) Decrease / (Increase) in stock-in-trade	76.56	43.86	(48.17)	(93.24)	492.09	338.90
	c) Employee Benefits Expense	187.31	192.57	183.24	556.89	594.47	751.78
	d) Depreciation	117.66	134.24	194.15	431.39	598.42	786.37
	e) Other Expenditure	367.05	380.22	472.55	1,102.65	1,202.51	1,774.13
	Total Expenses	3,791.16	3,231.84	3,341.84	9,568.85	10,759.76	14,232.13
	Profit / (Loss) from Operation Before Other Income and Finance Cost (1-2)	83.56	(199.13)	(9.43)	(421.84)	(83.27)	(146.88)
3	Other Income (Refer Note 2)	123.75	301.54	385.87	1,711.57	1,047.94	1,816.81
4	Profit before Finance Costs (3+4)	207.31	102.41	376.44	1,289.73	964.67	1,669.93
5	Finance Costs	-	-	-	-	-	8.52
6	Profit from Ordinary Activities Before Tax (5-6)	207.31	102.41	376.44	1,289.73	964.67	1,661.41
7	Tax Expenses	41.47	22.00	(117.56)	300.93	150.44	330.42
8	Excess Provision for Tax in respect of earlier years	-	-	-	-	1.97	1.97
9	Net Profit for the Period / Year (7-8+9)	165.84	80.41	494.00	988.80	816.20	1,332.96
10	Paid-up Equity Share Capital (Face Value ₹ 2/- each)	1,304.21	1,304.21	1,304.21	1,304.21	1,304.21	1,304.21
11	Reserves excluding Revaluation Reserves	-	-	-	-	-	-
12	Earnings Per Share (EPS) Basic and Diluted	0.25	0.12	0.76	1.52	1.25	2.04

PART II: SELECTED INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013
(A) Particulars of Shareholding

Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Nine Months Ended		Previous Year ended
		31-12-2013	30-9-2013	31-12-2012	31-12-2013	31-12-2012	31-3-2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
		1	Public Shareholding:				
	- Number of Shares	37217505	37217505	38079585	37217505	38079585	38079585
	- Percentage of Shareholding	57.07	57.07	58.39	57.07	58.39	58.39
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total share holding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	27992938	27992938	27130658	27992938	27130658	27130658
	- Percentage of Shareholding (as a % of the total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shareholding (as a % of the total share capital of the company)	42.93	42.93	41.61	42.93	41.61	41.61

(B) Information on investors' complaint for the Quarter ended December 31, 2013

Particulars	3 months ended December 31, 2013
Investor Complaints	
Pending at the beginning of the quarter	-
Received during the quarter	13
Disposed of during the quarter	13
Remaining unresolved at the end of the quarter	-

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	9 months ended		Previous Year ended
		31-12-2013	30-9-2013	31-12-2012	31-12-2013	31-12-2012	31-3-2013
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
		1	Segment Revenue				
	a) Commissioned Programs	3,778.97	2,981.21	3,247.58	8,954.89	9,947.89	13,519.43
	b) Sponsored Programs	-	-	-	-	374.69	399.69
	Total	3,778.97	2,981.21	3,247.58	8,954.89	10,322.58	13,919.12
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Net Sales/ Income from Operations	3,778.97	2,981.21	3,247.58	8,954.89	10,322.58	13,919.12
2	Segment Results						
	Profit / (Loss) Before Tax and Interest from each Segment						
	a) Commissioned Programs	520.82	395.99	545.78	940.48	1,486.66	1,984.21
	b) Sponsored Programs	-	-	(18.30)	-	(177.70)	(203.56)
	Total	520.82	395.99	527.48	940.48	1,308.96	1,780.65
	Less: (i) Finance Cost	-	-	-	-	-	8.52
	(ii) Other Unallocable Expenditure	533.02	646.63	562.96	1,554.44	1,420.61	2,093.65
	(iii) Unallocable Income (Refer Note 2)	(219.51)	(353.05)	(411.92)	(1,903.70)	(1,076.32)	(1,982.93)
	Total Profit before tax	207.31	102.41	376.44	1,289.74	964.67	1,661.41
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a) Commissioned Programs	4,458.59	4,694.24	4,759.57	4,458.59	4,759.57	4,420.06
	b) Sponsored Programs	17.23	16.75	95.15	17.23	95.15	102.47
	c) Unallocable	38,235.88	37,834.86	36,656.57	38,235.88	36,656.57	37,200.35
	Total	42,711.70	42,545.85	41,511.29	42,711.70	41,511.29	41,722.88

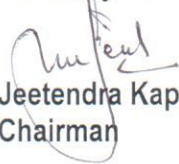
Notes:

1. On April 30, 2013, the Income-tax Department visited the premises of the Company and initiated proceedings under Section 132 of the Income-tax Act, 1961. In this connection during the quarter, the Company has received notices under Section 153A of the Income-tax Act, 1961 and the Company is in the process of complying with the requirements of the said notices. Since the proceedings are pending completion, the Company is not in a position to reliably estimate the tax liability, if any, arising out of these proceedings.
2. Other income for the nine months ended December 31, 2013, includes amounts aggregating to ₹ 673.00 lakhs, received in the quarter ended June 30, 2013 on maturity of one of the Keyman Insurance Policies taken by the Company in earlier years.
3. Corresponding figures of the previous period/year have been regrouped/restated, wherever necessary.
4. The above un-audited financial results have been reviewed by the Audit Committee and thereafter by the Board of Directors at their meetings held on January 24, 2014 and subjected to limited review by the Statutory Auditors of the Company.

Place: Mumbai

Date: January 24, 2014

**By Order of the Board
For Balaji Telefilms Limited**


**Jeetendra Kapoor
Chairman**