BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH COMPANY SCHEME PETITION NO. 566 OF 2017

IN

COMPANY SCHEME APPLICATION NO. 433 OF 2017 In the matter of the Companies Act, 2013;

AND

In the matter of Section 230 to 232 of the Companies Act, 2013;

BALAJI TELEFILMS LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai-400053, Maharashtra.

.....Petitioner Company

NOTICE OF HEARING PETITION

A petition under Section 230 to 232 of the Companies Act, 2013 ("Petition") for an order sanctioning the Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders, was presented by Balaji Telefilms Limited, the Petitioner Company on June 22, 2017 and the Petition is fixed for hearing before the National Company Law Tribunal, Mumbai Bench ("NCLT"), on July 19, 2017.

Any person desiring of supporting or opposing the Petition should send to the Petitioner Company's advocate at the addresses mentioned below, a notice of his/her intention, signed by him/ her or his/ her advocates, with his/her name and address, so as to reach the Petitioner Company's advocate and the NCLT, Mumbai Bench at 6th floor, Fountain Telecom Building, 1 Mahatma Gandhi Road, Fort, Mumbai-400 001, not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the Petitioner Company's advocate to any person requiring the same on the payment of prescribed charges for the same.

Date: July 5, 2017

Advocates for the Petitioner Company:

M/s. Shardul Amarchand Mangaldas & Co

24th Floor, Express Towers,

Nariman Point,

Mumbai - 400021, Maharashtra.

M/s. Hemant Sethi & Co

1602 Nav Parmanu,

A Wing, Behind Amar Cinema,

Chembur,

Mumbai-400071, Maharashtra.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

COMPANY SCHEME PETITION NO. 565 OF 2017

COMPANY SCHEME APPLICATION NO. 402 OF 2017

In the matter of the Companies Act, 2013;

AND

In the matter of Section 230 to 232 of the Companies Act, 2013;

BALAJI MOTION PICTURES LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W). Mumbai-400053. Maharashtra.

Petitioner Company

NOTICE OF HEARING PETITION

A petition under Section 230 to 232 of the Companies Act, 2013 ("Petition") for an order sanctioning the Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders, was presented by Balaji Motion Pictures Limited, the Petitioner Company on June 22, 2017 and the Petition is fixed for hearing before the National Company Law Tribunal, Mumbai Bench ("NCLT"), on July 19, 2017.

Any person desiring of supporting or opposing the Petition should send to the Petitioner Company's advocate at the addresses mentioned below, a notice of his/her intention, signed by him/ her or his/ her advocates, with his/her name and address, so as to reach the Petitioner Company's advocate and the NCLT, Mumbai Bench at 6th floor, Fountain Telecom Building, 1 Mahatma Gandhi Road, Fort, Mumbai-400 001, not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the Petitioner Company's advocate to any person requiring the same on the payment of prescribed charges for the same.

Date: July 5, 2017

Advocates for the Petitioner Company:

M/s. Shardul Amarchand Mangaldas & Co

Kind Attention: Mr. Jay Parikh

24th Floor, Express Towers,

Nariman Point

Mumbai - 400021, Maharashtra

M/s. Hemant Sethi & Co

1602 Nav Parmanu

A Wing, Behind Amar Cinema,

Chembur

Mumbai 400071, Maharashtra

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH COMPANY SCHEME PETITION NO. 567 OF 2017

IN

COMPANY SCHEME APPLICATION NO. 366 OF 2017

In the matter of the Companies Act, 2013;

AND

In the matter of Section 230 to 232 of the Companies Act, 2013;

BOLT MEDIA LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai-400053, Maharashtra.

.....Petitioner Company

NOTICE OF HEARING PETITION

A petition under Section 230 to 232 of the Companies Act, 2013 ("Petition") for an order sanctioning the Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders, was presented by Bolt Media Limited, the Petitioner Company on June 22, 2017 and the Petition is fixed for hearing before the National Company Law Tribunal, Mumbai Bench ("NCLT"), on July 19, 2017.

Any person desiring of supporting or opposing the Petition should send to the Petitioner Company's advocate at the addresses mentioned below, a notice of his/her intention, signed by him/ her or his/ her advocates, with his/her name and address, so as to reach the Petitioner Company's advocate and the NCLT, Mumbai Bench at 6th floor, Fountain Telecom Building, 1 Mahatma Gandhi Road, Fort, Mumbai-400 001, not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the Petitioner Company's advocate to any person requiring the same on the payment of prescribed charges for the same.

Date: July 5, 2017

Advocates for the Petitioner Company:

M/s. Shardul Amarchand Mangaldas & Co

Kind Attention: Mr. Jay Parikh 24th Floor, Express Towers,

Nariman Point,

Mumbai - 400021, Maharashtra

M/s. Hemant Sethi & Co

1602 Nav Parmanu

A Wing, Behind Amar Cinema,

Chembi

Mumbai 400071, Maharashtra