

*Balaji Telefilms Limited*

CIN: L99999MH1994PLC082802

**Registered Office:** Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai – 400053, Maharashtra,

**Website:** www.balajitelefilms.com,

**Email:** investor@balajitelefilms.com

**Tel:** 40698000, **Fax:** 40698181/82/83

**COMPANY PETITION NO. 433 OF 2017****BALAJI TELEFILMS LIMITED,**

a Company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai-400053, Maharashtra

.....Applicant Company

**ADVERTISEMENT OF NOTICE FOR CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS OF BALAJI TELEFILMS LIMITED**

To,

**The Equity Shareholder(s) of Balaji Telefilms Limited ("Applicant Company")**

Notice is hereby given that by an Order made on Wednesday, 12<sup>th</sup> April, 2017, the Mumbai Bench of the National Company Law Tribunal has directed that a meeting of the Equity Shareholders of the Applicant Company, be convened and held at "The Club", 197, D. N. Nagar, Andheri (West), Mumbai – 400053, Maharashtra on Wednesday, 24<sup>th</sup> May, 2017 at 1.00 p.m. ("**Court Convened Meeting**"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors ("**Scheme**").

In pursuance of the said Order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of the Applicant Company will be held at "The Club", 197, D. N. Nagar, Andheri (West), Mumbai – 400053, Maharashtra on Wednesday, 24<sup>th</sup> May, 2017 at 1.00 p.m. at which place, day, date and time the Equity Shareholders are requested to attend.

Copies of the Scheme and the statement under Section 230 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Applicant Company or at the office of its authorized representative M/s. Shardul Amarchand Mangaldas & Co., 23<sup>rd</sup> Floor, Express Towers, Nariman Point, Mumbai – 400021, Maharashtra.

The Equity Shareholders may attend and vote at the said meeting in person or by proxy, provided that a proxy in the prescribed form, duly signed by you or your authorised signatory, is deposited at the Registered Office of the Applicant Company not later than 48 hours before the scheduled time of the commencement of the said meeting.

Forms of proxy can be had at the registered office of the Applicant Company.

The National Company Law Tribunal at Mumbai has appointed Mr. Jeetendra Kapoor, Director of the Applicant Company, and failing him, Mr. Virendra Babubhai Dalal, Director of the Applicant Company, and failing him, Mr. Duraiswamy Gunaseela Rajan, Director of the Applicant Company to be the Chairman of the said meeting.

The above mentioned Scheme, if approved by the meeting will be subject to the subsequent approval of the National Company Law Tribunal.

Sd/-

Place: Mumbai

Date: 22<sup>nd</sup> April, 2017

**Jeetendra Kapoor**  
Chairperson appointed for  
the meeting



**Balaji Motion Pictures Limited**

CIN: U22300MH2007PLC168515

**Registered Office:** Balaji House, C-13, Dalia Industrial Estate,  
Opp. Laxmi Industries, New Link Road,  
Andheri (W), Mumbai – 400053, Maharashtra,**Website:** www.balajitelefilms.com,**Email:** investor@balajitelefilms.com**Tel:** 40698000, **Fax:** 40698181/82/83**COMPANY PETITION NO. 402 OF 2017****BALAJI MOTION PICTURES LIMITED,**

a Company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai-400053, Maharashtra.

.....Applicant Company

**ADVERTISEMENT OF NOTICE FOR CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS OF BALAJI MOTION PICTURES LIMITED****The Equity Shareholder(s) of Balaji Motion Pictures Limited ("Applicant Company")**

Notice is hereby given that by an Order made on Wednesday, 12<sup>th</sup> April, 2017, the Mumbai Bench of the National Company Law Tribunal has directed that a meeting of the Equity Shareholders of the Applicant Company, be convened and held at "The Club", 197, D. N. Nagar, Andheri (West), Mumbai - 400053, Maharashtra on Wednesday, 24<sup>th</sup> May, 2017 at 2.30 p.m. ("**Court Convened Meeting**"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors ("**Scheme**").

In pursuance of the said Order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of the Applicant Company will be held at "The Club", 197, D. N. Nagar, Andheri (West), Mumbai – 400053, Maharashtra on Wednesday, 24<sup>th</sup> May, 2017 at 2.30 p.m. at which place, day, date and time the Equity Shareholders are requested to attend.

Copies of the Scheme and the statement under Section 230 of the Companies Act, 2013 and Proxy Form can be obtained free of charge at the registered office of the Applicant Company or at the office of its authorized representative M/s. Shardul Amarchand Mangaldas & Co., 23<sup>rd</sup> Floor, Express Towers, Nariman Point, Mumbai – 400021, Maharashtra.

The Equity Shareholders may attend and vote at the said meeting in person or by proxy, provided that a proxy in the prescribed form, duly signed by you or your authorised signatory, is deposited at the Registered Office of the Applicant Company not later than 48 hours before the scheduled time of the commencement of the said meeting.

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The above mentioned Scheme, if approved by the meeting will be subject to the subsequent approval of the National Company Law Tribunal.

Sd/-  
**Jeetendra Kapoor**  
Chairperson appointed for  
the meeting

Place: Mumbai

Date: 22<sup>nd</sup> April, 2017

**BOLT MEDIA LIMITED**

CIN: U74900MH2012PLC237999

**Registered Office:** Balaji House, C-13, Dalia Industrial Estate,  
Opp. Laxmi Industries, New Link Road,  
Andheri (W), Mumbai – 400053, Maharashtra,**Website:** www.balajitelefilms.com,**Email:** investor@balajitelefilms.com**Tel:** 40698000, **Fax:** 40698181/82/83**COMPANY PETITION NO. 366 OF 2017**

**BOLT MEDIA LIMITED**, a Company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai-400053, Maharashtra. ....Applicant Company

**ADVERTISEMENT OF NOTICE FOR CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS OF BOLT MEDIA LIMITED**

To,  
**The Equity Shareholder(s) of Balaji Telefilms Limited ("Applicant Company")**

Notice is hereby given that by an Order made on Wednesday, 12<sup>th</sup> April, 2017, the Mumbai Bench of the National Company Law Tribunal has directed that a meeting of the Equity Shareholders of the Applicant Company; be convened and held at "The Club", 197, D. N. Nagar, Andheri (West), Mumbai – 400053, Maharashtra on Wednesday, 24<sup>th</sup> May, 2017 at 2.00 p.m. ("**Court Convened Meeting**"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors ("**Scheme**").

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Copies of the Scheme and the statement under Section 230 of the Companies Act, 2013 and Proxy Form can be obtained free of charge at the registered office of the Applicant Company or at the office of its authorized representative M/s. Shardul Amarchand Mangaldas & Co., 23<sup>rd</sup> Floor, Express Towers, Nariman Point, Mumbai - 400021, Maharashtra.

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Sd/-

**Jeetendra Kapoor**  
Chairperson appointed for  
the meeting

Place: Mumbai

Date: 22<sup>nd</sup> April, 2017