

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants) (as a percentage of diluted share capital)	Shareholding assuming conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total					
(I)															
(A)	Promoter & Promoter Group	6	32061521	0	0	32061521	42.22	32061521	0	32061521	42.22	0	0	0	32060771
(B)	Public	18906	43868922	0	0	43868922	57.78	43868922	0	43868922	57.78	10720000	2444	NA	43862306
(C)	Non Promoter-Non Public														
(C1)	Shares underlying DHS	0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
	Total:	18912	75930443	0	0	75930443	100.00	75930443	0	75930443	100.00	10720000	1412	0	75923077




Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholder Group	PAN	No of Shares held	No of fully paid up equity shares held	No of partly paid-up equity shares held	No of Deposits/Receipts	Total No of Shares Held (V+IV+V+VI)	Shareholding as a % of total no of shares (calculated as 15% (VIII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (VII+IX) As a % of (A+B+C)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	
(1) Indian Individuals/Hindu undivided Family																
JETENDRA KAPOOR	AAERK1528B	1	32061521	0	0	32061521	42.22	0	0	0	42.22	0	0.00	0	0.00	32060771
SUDHA RAVI KAPOOR	AAERK1531E	2	10035633	0	0	10035633	13.22	0	0	0	13.22	0	0.00	0	0.00	32060522
ETIA RAVI KAPOOR	AARCR4272G	2	16735116	0	0	16735116	22.04	0	0	0	22.04	0	0.00	0	0.00	10394852
TUSHAAR KAPOOR	AINNK2579E	3	2030250	0	0	2030250	2.67	0	0	0	2.67	0	0.00	0	0.00	16735116
General Government/State Government(s)																2030250
(b) Financial Institutions/Banks																
(c) Any Other																
(d) Foreign																
(e) Sub-Total (A)(1)		6	32061521	0	0	32061521	42.22	0	0	0	42.22	0	0.00	0	0.00	32060771
(a) Individuals (Non-Resident Individuals/Foreign Individuals)																
(b) Government																
(c) Institutions																
(d) Foreign Portfolio Investor																
(e) Any Other																
(f) Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(g) Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		6	32061521	0	0	32061521	42.22	0	0	0	42.22	0	0.00	0	0.00	32060771



 BALAJI FILMS LTD

 MUMBAI

 [Handwritten signature]

