

*Balaji Telefilms Limited*

**(I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.12.2009**

<b>Name of the Company : BALAJI TELEFILMS LIMITED</b>
<b>Scrip Code : BSE - 532382 / NSE - BALAJITELE</b>
<b>Quarter Ended: 31st December 2009</b>

Category code (I)	Category of Shareholder (II)	No. of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized (V)	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a % of (A+B) <sup>1</sup> (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	26237750	26237750	40.24	40.24	0	0.00
(b)	Central Government / State Government (s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>26237750</b>	<b>26237750</b>	<b>40.24</b>	<b>40.24</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(c)	Institutions	-	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)<sup>1</sup></b>	<b>7</b>	<b>26237750</b>	<b>26237750</b>	<b>40.24</b>	<b>40.24</b>	<b>-</b>	<b>-</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	10	8198350	8198350	12.57	12.57		
(b)	Financial Institutions / Banks	1	394372	394372	0.60	0.60		
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	12	600458	600458	0.92	0.92		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>23</b>	<b>9193180</b>	<b>9193180</b>	<b>14.10</b>	<b>14.10</b>		
<b>(2)</b>	<b>Non-institutions</b>				0.00			
(a)	Bodies Corporate	708	6080432	6080432	9.32	9.32		
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	23762	5336630	5290730	8.18	8.18		
(b)	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	3	244086	244086	0.37	0.37		
(c)	Any Other (specify)							
	- Directors	0	0	0	0.00	0.00		
	- Trusts	2	51	51	0.00	0.00		
	- Foreign Corporate Bodies	1	16948194	16948194	25.99	25.99		
	- Overseas Corporate Bodies	1	19790	19790	0.03	0.03		
	- Non-resident Indians	466	280638	280638	0.43	0.43		
	- HUF	388	146862	146862	0.23	0.23		
	- Clearing Members	279	722830	722830	1.11	1.11		
	<b>Sub-Total (B)(2)</b>	<b>25610</b>	<b>29779513</b>	<b>29733613</b>	<b>45.67</b>	<b>45.67</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>25633</b>	<b>38972693</b>	<b>38926793</b>	<b>59.76</b>	<b>59.76</b>		
	<b>TOTAL (A)+(B)</b>	<b>25640</b>	<b>65210443</b>	<b>65164543</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.00	0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>25640</b>	<b>65210443</b>	<b>65164543</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

SI No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A+B+C)	Number	As a % (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)
(I)	(II)	(III)	(IV)	(V)	(VI)	(a) (VII)
1	SHOBHA KAPOOR	10037500	15.39	-	-	-
2	EKTA KAPOOR	9752000	14.95			
3	JEETENDRA KAPOOR	3892000	5.97			
4	TUSSHAR KAPOOR	2030250	3.11			
5	JEETENDRA KAPOOR	500000	0.77			
6	EKTA RAVI KAPOOR	25000	0.04			
7	RAMESH GOPALDAS SIPPY	1000	0.00			
	<b>TOTAL</b>	<b>26237750</b>	<b>40.24</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

SI No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	2393485	3.67
2	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	1854000	2.84
3	RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE	2146526	3.29
4	SBIMF- MAGNUM MIDCAP FUND	1195540	1.83
5	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA	911664	1.40
6	IL AND FS TRUST COMPANY LIMITED	1191626	1.83
7	SBI MUTUAL FUND- MAGNUM BALANCED FUND	826792	1.27
8	MINIX HOLDING PVT LTD	672187	1.03
9	ASIAN BROADCASTING FZ-LLC	16948194	25.99
	<b>TOTAL</b>	<b>28140014</b>	<b>43.15</b>

**(I)(d) Statement showing details of locked-in shares**

SI No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		- N A -	
	<b>TOTAL</b>		

**(II)(a) Statement showing details of Depository Receipts (DRs)**

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		- N A -		
	<b>TOTAL</b>			

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

SI No.	Name of the DR Holders	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in
1		- N A -		
	<b>TOTAL</b>			