

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802



December 19, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Stock Code: 532382

National Stock Exchange of India Ltd.

“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051
Stock Code: BALAJITELE

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with SEBI Circular dated July 13, 2023, we wish to inform that the Board of Directors of Balaji Telefilms Limited (“the Company”), at their meeting held today, i.e. on December 19, 2024, inter-alia considered and approved the following:

- a) to issue and allot a maximum of upto 1,78,59,776 (One Crore Seventy-Eight Lac Fifty Nine Thousand Seven Hundred and Seventy Six) Equity Shares of face value of Rs. 2/- (Rupees Two) each (“Equity Shares”) to the “Proposed Alottees” as listed in **Annexure A**, by way of preferential issue at a price of Rs. 73.17/- (Rupees Seventy Three and Seventeen paise only) per Equity Share, which is the price determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time-to-time, for an aggregate amount of upto Rs. 130,67,99,810/- (Rupees One Hundred and Thirty Crore Sixty Seven Lac Ninety Nine Thousand Eight Hundred and Ten only), subject to the approval of the shareholders of the Company and such other regulatory/statutory approvals as may be required.

The relevant details pursuant to Regulation 30 of Listing Regulations, read with SEBI Circular dated July 13, 2023 are enclosed as **Annexure I**.

- b) to seek approval of the shareholders for the above-mentioned item by convening an Extra-Ordinary General Meeting (EGM) on Saturday, January 11, 2025, through Video Conferencing/Other Audio-Visual Means, in accordance with the provisions of Companies Act, 2013 read with rules made thereunder and other applicable laws.

The Meeting of the Board of Directors commenced at 02:00 p.m. and concluded at 03:00 p.m.

The above details are also available at the website of the Company at www.balajitelefilms.com

Kindly take the same on record.

Thanking You.

Yours faithfully,

For Balaji Telefilms Limited

Tannu Sharma
Company Secretary and Compliance Officer
Membership No – ACS30622

Encl.: As above

Annexure A**LIST OF PROPOSED ALLOTTEES**

Sr. No.	Name of the person/entity	Category	Maximum number of Equity Shares to be issued	Total amount (Rounded- off in Rs.)
1.	Ms. Ekta Ravi Kapoor	Promoter/Individual	34,16,700	24,99,99,939/-
2.	Atyant Capital India Fund I	Non-Promoter Foreign Portfolio Investor (Category I)	28,24,928	20,66,99,982/-
3.	Vanderbilt University- Atyant Capital Management Limited	Non-Promoter Foreign Portfolio Investor (Category I)	28,24,928	20,66,99,982/-
4.	Gothic Corporation	Non-Promoter Foreign Portfolio Investor (Category I)	31,63,919	23,15,03,953/-
5.	The Duke Endowment	Non-Promoter Foreign Portfolio Investor (Category II)	11,29,971	8,26,79,978/-
6.	Gothic HSP Corporation	Non-Promoter Foreign Portfolio Investor (Category II)	6,77,983	4,96,08,016/-
7.	Employees' Retirement Plan of Duke University	Non-Promoter Foreign Portfolio Investor (Category I)	6,77,983	4,96,08,016/-
8.	Mr. Sanjiv Dhiresbhai Shah	Non-Promoter/Individual	31,43,364	22,99,99,944/-
Total			1,78,59,776	1,30,67,99,810/-

Annexure I

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Equity Shares on preferential basis

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue of fully paid-up Equity Shares of the Company of face value of Rs. 2/- (Rupees Two) each (“Equity Shares”).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Upto 1,78,59,776 (One Crore Seventy-Eight Lac Fifty Nine Thousand Seven Hundred and Seventy Six) Equity Shares of the Company of face value of Rs. 2/- (Rupees Two), to be issued at a price of Rs. 73.17/- (Rupees Seventy Three and Seventeen paise only) per Equity Share.</p> <p>The Company intends to raise upto Rs. 130,67,99,810 (Rupees One Hundred and Thirty Crore Sixty Seven Lac Ninety Nine Thousand Eight Hundred and Ten only), by way of the proposed issue.</p>
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	Name of the Investors	List of Allottees are attached as <u>Annexure-A</u> above.

5.	Post allotment of securities – outcome of the subscription	<p>Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:</p> <table border="1" data-bbox="557 239 1471 1226"> <thead> <tr> <th rowspan="2"></th> <th rowspan="2">Proposed Allottees</th> <th colspan="2">Pre-preferential Shareholding</th> <th colspan="2">Post Issue shareholding pattern</th> </tr> <tr> <th>No. of shares held</th> <th>%</th> <th>No. of shares held</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Ms. Ekta Ravi Kapoor</td> <td>1,84,33,254</td> <td>18.16</td> <td>2,18,49,954</td> <td>18.30</td> </tr> <tr> <td>2</td> <td>Atyant Capital India Fund I</td> <td>40,78,223</td> <td>4.02</td> <td>69,03,151</td> <td>5.78</td> </tr> <tr> <td>3</td> <td>Vanderbilt University-Atyant Capital Management Limited (VU)</td> <td>45,80,064</td> <td>4.51</td> <td>74,04,992</td> <td>6.20</td> </tr> <tr> <td>4</td> <td>Gothic Corporation</td> <td>48,28,550</td> <td>4.76</td> <td>79,92,469</td> <td>6.69</td> </tr> <tr> <td>5</td> <td>The Duke Endowment</td> <td>17,86,420</td> <td>1.76</td> <td>29,16,391</td> <td>2.44</td> </tr> <tr> <td>6</td> <td>Gothic HSP Corporation</td> <td>22,08,291</td> <td>2.18</td> <td>28,86,274</td> <td>2.42</td> </tr> <tr> <td>7</td> <td>Employees' Retirement Plan of Duke University</td> <td>10,05,442</td> <td>0.99</td> <td>16,83,425</td> <td>1.41</td> </tr> <tr> <td>8</td> <td>Mr. Sanjiv Dhiresbhai Shah</td> <td>39</td> <td>0.00</td> <td>31,43,403</td> <td>2.63</td> </tr> </tbody> </table>		Proposed Allottees	Pre-preferential Shareholding		Post Issue shareholding pattern		No. of shares held	%	No. of shares held	%	1	Ms. Ekta Ravi Kapoor	1,84,33,254	18.16	2,18,49,954	18.30	2	Atyant Capital India Fund I	40,78,223	4.02	69,03,151	5.78	3	Vanderbilt University-Atyant Capital Management Limited (VU)	45,80,064	4.51	74,04,992	6.20	4	Gothic Corporation	48,28,550	4.76	79,92,469	6.69	5	The Duke Endowment	17,86,420	1.76	29,16,391	2.44	6	Gothic HSP Corporation	22,08,291	2.18	28,86,274	2.42	7	Employees' Retirement Plan of Duke University	10,05,442	0.99	16,83,425	1.41	8	Mr. Sanjiv Dhiresbhai Shah	39	0.00	31,43,403	2.63
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6.	Issue price/ allotted price (in case of convertibles)	Equity Shares are proposed to be issued at a price of Rs. 73.17/- (Rupees Seventy Three and Seventeen paise only) per Equity Share, which is the price determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as on the Relevant Date being December 12, 2024.																																																										
7.	Number of investors	In total, 8 (Eight) Investors as enlisted in <u>Annexure A</u> above are participating in the proposed issue.																																																										

8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable