Isalaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries New Link Road, Andheri (West), Mumbai - 400 053.

Tel.: 40698000 • Fax : 40698181 / 82 / 83

Website: www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802

CIN No.. L99999WH

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai — 400 051

Series: EQ

To,

Symbol: BALAJITELE

Dear Sir/Madam.

Sub.: - Compliance report as per the format specified in Annexure D of NSE Checklist

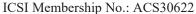
Ref.: - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement between ALT Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN: - U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders

It is hereby certified that the draft composite scheme of arrangement involving ALT Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN:- U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders, does not in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI'S Master Circular No:- SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20 2023, including the following:

| SN | Reference | Particulars | Status |
|-------------------------------|--------------------|------------------------|--|
| 1. | Regulations 17 | Corporate governance | The Draft Composite Scheme of Arrangement is in |
| | to 27 of LODR | requirements | compliance with this requirement. |
| | Regulations | | |
| 2. | Regulation 11 | Compliance with | The Draft Composite Scheme of Arrangement is in |
| | of LODR | securities laws | compliance with this requirement |
| | Regulations | | |
| Requirements of this circular | | ircular | |
| (a) | Part (I)(A)(2) | Submission of | All the documents required by Part (I)(A)(2) of the |
| | | documents to Stock | SEBI Master Circular are being submitted to the |
| | | Exchanges i.e. the | National Stock Exchange of India Limited vide this |
| | | National Stock | submission, to the extent applicable. |
| | | Exchange of India | |
| | | Limited | |
| (b) | Part (I)(A)(3) | Conditions for | The Draft Composite Scheme of Arrangement is in |
| | | schemes of | compliance with this requirement |
| | | arrangement | |
| | | involving unlisted | |
| | | entities | |
| (c) | Part (I)(A)(4) (a) | Submission of | Valuation report is not required to be obtained as |
| | | Valuation Report | neither any consideration will be paid, nor any shares |
| | | | will be issued upon coming into the effect of the |
| | | | Scheme. Refer confirmation submitted as Annexure 2 |
| (d) | Part (I)(A)(5) | Auditors certificate | Issued by Deloitte Haskins & Sells LLP (FRN: |
| | | regarding compliance | 117366W/W-100018), the Statutory Auditor of the |
| | | with the Accounting | Company. |
| | | Standards (AS) | |
| (e) | Part (I)(A)(9) | Provision of approval | Same shall be complied in due course of time as and |
| | | of public shareholders | when required pursuant to the order of NCLT |
| | | through e-voting | |
| 1 | | | |

For Balaji Telefilms Limited

Tannu Sharma **Company Secretary**





Shobha Kapoor **Managing Director**

DIN: 00005124

This is to certify that the transactions/ accounting treatment(s) provided in the draft composite scheme of Arrangement involving Alt Digital Media Entertainment Limited ("First Transferor Company"), Marinating Films Private Limited ("Second Transferor Company") and Balaji Telefilms Limited ("Transferee Company") and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For Balaji Telefilms Limited



Sanjay Chandrabhushan Dwivedi **Group Chief Financial Officer and Group Chief Operating Officer**

Managing Director DIN: 00005124

Shobha Kapoor

Date: - 19 June 2024 Place: - Mumbai