

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.

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Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com

CIN No.: L99999MH1994PLC082802



To,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,

Bandra Kurla Complex, Bandra (East),

Mumbai — 400 051

Series: EQ

Symbol: BALAJITELE

Dear Sir/Madam,

Sub.: - Compliance report as per the format specified in Annexure D of NSE Checklist

Ref.: - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement between ALT Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN: - U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders

It is hereby certified that the draft composite scheme of arrangement involving ALT Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN:- U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders, does not in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI'S Master Circular No:- SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20 2023, including the following:

SN	Reference	Particulars	Status
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	The Draft Composite Scheme of Arrangement is in compliance with this requirement.
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	The Draft Composite Scheme of Arrangement is in compliance with this requirement
Requirements of this circular			
(a)	Part (I)(A)(2)	Submission of documents to Stock Exchanges i.e. the National Stock Exchange of India Limited	All the documents required by Part (I)(A)(2) of the SEBI Master Circular are being submitted to the National Stock Exchange of India Limited vide this submission, to the extent applicable.
(b)	Part (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	The Draft Composite Scheme of Arrangement is in compliance with this requirement
(c)	Part (I)(A)(4) (a)	Submission of Valuation Report	Valuation report is not required to be obtained as neither any consideration will be paid, nor any shares will be issued upon coming into the effect of the Scheme. Refer confirmation submitted as Annexure 2
(d)	Part (I)(A)(5)	Auditors certificate regarding compliance with the Accounting Standards (AS)	Issued by Deloitte Haskins & Sells LLP (FRN: 117366W/W-100018), the Statutory Auditor of the Company.
(e)	Part (I)(A)(9)	Provision of approval of public shareholders through e-voting	Same shall be complied in due course of time as and when required pursuant to the order of NCLT

For **Balaji Telefilms Limited**



Tannu Sharma
Company Secretary
ICSI Membership No.: ACS30622

Shobha Kapoor
Managing Director
DIN: 00005124

This is to certify that the transactions/ accounting treatment(s) provided in the draft composite scheme of Arrangement involving Alt Digital Media Entertainment Limited (“First Transferor Company”), Marinating Films Private Limited (“Second Transferor Company”) and Balaji Telefilms Limited (“Transferee Company”) and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For **Balaji Telefilms Limited**



Sanjay Chandrabhushan Dwivedi
Group Chief Financial Officer and Group
Chief Operating Officer

Shobha Kapoor
Managing Director
DIN: 00005124

Date: - 19 June 2024

Place: - Mumbai