

# Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries  
New Link Road, Andheri (West), Mumbai - 400 053.  
Tel.: 40698000 • Fax : 40698181 / 82 / 83  
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com  
CIN No.: L99999MH1994PLC082802



To,  
**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**  
Exchange Plaza, Plot No. C/1, G - Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai — 400 051.

**Series: EQ**

**Symbol: BALAJITELE**

Dear Sir/Madam,

**Sub: - Confirmation stating that there are no listed debt obligations in case of Balaji Telefilms Limited**

**Ref.: - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement between Alt Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN: - U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders**

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In connection with the above application, we hereby confirm that the Transferee Company does not have any debt obligations listed on the Stock Exchanges. Hence, there is no requirement to submit confirmation stating that past defaults of listed debt obligations are forming part of the Scheme.

Thanks and Regards,

Yours Sincerely

**For Balaji Telefilms Limited**

Dwivedi Sanjay  
Chandrabhushan  
an

Digitally signed by  
Dwivedi Sanjay  
Chandrabhushan  
Date: 2024.06.19  
18:03:19 +05'30'



**Sanjay Chandrabhushan Dwivedi**

**(Authorized Signatory, Group Chief Financial Officer, and Group Chief Operating Officer)**

Date – 19 June 2024

Place – Mumbai

To,

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Plot No. C/1, G - Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai — 400 051.



Dear Sir/Madam,

**Sub: - Confirmation stating that there are no listed debt obligations in case of Alt Digital Media Entertainment Limited**

**Ref.: - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement between Alt Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN: - U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders**

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In connection with the above application, we hereby confirm that the First Transferor Company does not have any debt obligations listed on the Stock Exchanges. Hence, there is no requirement to submit confirmation stating that past defaults of listed debt obligations are forming part of the Scheme.

Thanks and Regards,

Yours Sincerely

**For Alt Digital Media Entertainment Limited**

Dwivedi Sanjay  
Chandrabhushan  
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Digitally signed by  
Dwivedi Sanjay  
Chandrabhushan  
Date: 2024.06.19  
18:03:55 +05'30'



**Sanjay Chandrabhushan Dwivedi**

**(Authorized Signatory, Group Chief Financial Officer, and Group Chief Operating Officer)**

Date – 19 June 2024

Place – Mumbai

**ALT DIGITAL MEDIA ENTERTAINMENT LIMITED**

Registered Office - C13, Balaji Bioscope, Datta Industrial Estate, New Link Road, Opp. Laxmi Industries, Andheri (West) - 400053, Maharashtra  
T: 91 22 42575900 | F: 91 22 40698161 / 82 / 83 | www.altbalaji.com | @ALTbalaji | info@altt.co.in  
CIN No: U74999MH2015PLC266206



# Marinating Films Pvt. Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries  
New Link Road, Andheri (West), Mumbai - 400 053.

Tel.: 022- 4069 8000 Email: sanjay.dwivedi@balajitelefilms.com

CIN: U74120MH2011PTC220971

To,

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Plot No. C/1, G - Block,

Bandra Kurla Complex, Bandra (East),

Mumbai — 400 051.

Dear Sir/Madam,

**Sub: - Confirmation stating that there are no listed debt obligations in case of Marinating Films Private Limited**

**Ref.: - Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Arrangement between Alt Digital Media Entertainment Limited (CIN: - U74999MH2015PLC266206) (Hereinafter referred to as "First Transferor Company"), Marinating Films Private Limited (CIN: - U74120MH2011PTC220971) (Hereinafter referred to as "Second Transferor Company"), and Balaji Telefilms Limited (CIN:- L99999MH1994PLC082802) (Hereinafter referred to as "Transferee Company") and their respective shareholders**

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In connection with the above application, we hereby confirm that the Second Transferor Company does not have any debt obligations listed on the Stock Exchanges. Hence, there is no requirement to submit confirmation stating that past defaults of listed debt obligations are forming part of the Scheme.

Thanks and Regards,

Yours Sincerely

**For Marinating Films Private Limited**

Dwivedi Sanjay  
Chandrabhushan  
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Digitally signed by  
Dwivedi Sanjay  
Chandrabhushan  
Date: 2024.06.19  
18:05:09 +05'30'



**Sanjay Chandrabhushan Dwivedi**

**(Authorized Signatory, Group Chief Financial Officer, and Group Chief Operating Officer)**

Date – 19 June 2024

Place – Mumbai