

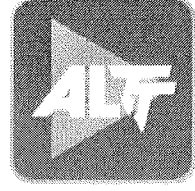
To,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,

Bandra Kurla Complex, Bandra (East),

Mumbai — 400 051.



Shareholding Pattern as on May 31, 2024 (without PAN)

Name of Shareholders	No. of Shares	% of Shareholding
Balaji Telefilms Limited (BTL)	69,46,27,887	99.997
Shobha Kapoor (as nominee of BTL)	3001	0.00043
Jeetendra Kapoor (as nominee of BTL)	3001	0.00043
Ekta Ravi Kapoor (as nominee of BTL)	3001	0.00043
Tusshar Ravi Kapoor (as nominee of BTL)	3001	0.00043
Deepoo Choithram Vaswani (as nominee of BTL)	3001	0.00043
Ramesh Gopal Sippy (as nominee of BTL)	3001	0.00043
TOTAL	69,46,45,893	100

For ALT Balaji Digital Media Entertainment Limited

Dwivedi Sanjay Digitally signed by
Dwivedi Sanjay
Chandrabhushan Chandrabhushan
an Date: 2024.06.20
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Sanjay Chandrabhushan Dwivedi

(Authorized Signatory, Group Chief Financial Officer, and Group Chief Operating Officer)

Date – 20 June 2024

Place – Mumbai

ALT DIGITAL MEDIA ENTERTAINMENT LIMITED

Regd. Office - G13, Balaji House, Daria Industrial Estate, New Link Road, Opp. Laxmi Industries, Andheri (West) - 400052, Maharashtra,
T: 91 22 42575900 | F: 91 22 40698181/82/83 | www.altbalaji.com | @ALTbalaji | info@alt.co.in
CIN No: U74999MH2015PLC266206



Marinating Films Pvt. Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 022- 4069 8000 Email: sanjay.dwivedi@balajitelefilms.com
CIN: U74120MH2011PTC220971

SHAREHOLDING PATTERN OF MARINATING FILMS PRIVATE LIMITED AS ON MAY 31, 2024 (without PAN)

Sr. No	Name of Shareholders	Type of Shares	No. of Shares	Face value (In Rs.)	Amount (In Rs.)
1.	Balaji Telefilms Limited	Equity Shares	44,59,999	10/-	4,45,99,990
2.	Mrs. Shobha Kapoor (Nominee of Balaji Telefilms Limited.)	Equity Shares	1	10/-	10
TOTAL			44,60,000		4,46,00,000

For Marinating Films Private Limited

SHOBHA RAVI
KAPOOR

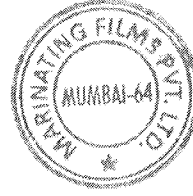
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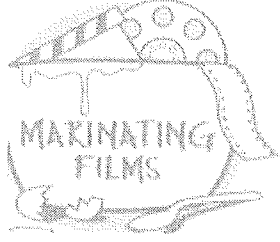
Shobha Kapoor

Director

DIN: 00005124

Address: Plot No. 26 Greater Bombay CHS, Gulmohar Cross Road No. 5,
J.V.P.D. Scheme, Mumbai-400049, Maharashtra,





Marinating Films Pvt. Ltd.

C-13, Balaji House, Dafia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.

Tel.: 022- 4069 8000 Email: sanjay.dwivedi@balajitelefilms.com

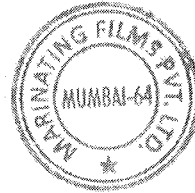
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DEBENTURE HOLDERS OF MARINATING FILMS PRIVATE LIMITED AS ON MAY 31, 2024 (without PAN)

Sr. No	Name of Debenture Holder	Type of Debentures	No of Debentures	Face Value (in Rs.)	Amount (in Rs.)
1.	Balaji Telefilms Limited	Zero Percent Compulsorily Convertible Debentures	32,50,000	10/-	3,25,00,000
TOTAL			32,50,000		3,25,00,000

For Marinating Films Private Limited

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Date: 2024.06.19
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Shobha Kapoor

Director

DIN: 00005124

Address: Plot No. 26 Greater Bombay CHS, Gulmohar Cross Road No. 5,
J.V.P.D. Scheme, Mumbai-400049, Maharashtra, India.

Pre and post arrangement shareholding pattern – Balaji Telefilms Limited (Listed/ Transferee Company)

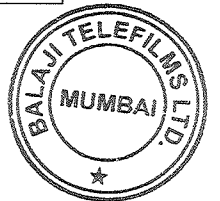
Note: 1) It may be noted that Pre-arrangement shareholding pattern is as on May 31, 2024.

2) The shareholding pattern Post-scheme is illustrative based on shareholding as on May 31, 2024, and may undergo a change as on the date of coming into effect of the Scheme

SN	Description	Name of Shareholder	First Transferor Company		Second Transferor Company		Transferee Company			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	Names of Promoter								
		Ekta Ravi Kapoor	NIL	NIL	NIL	NIL	1,84,33,254	18.16	1,84,33,254	18.16
		Shobha Ravi Kapoor	NIL	NIL	NIL	NIL	1,10,08,850	10.84	1,10,08,850	10.84
		Jeetendra Amarnath Kapoor	NIL	NIL	NIL	NIL	32,60,522	3.21	32,60,522	3.21
		Tusshar Ravi Kapoor	NIL	NIL	NIL	NIL	20,30,250	2.00	20,30,250	2.00
(b)	Central Government/ State Government(s)	Names								
		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL



SN	Description	Name of Shareholder	First Transferor Company		Second Transferor Company		Transferee Company			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(c)	Bodies Corporate	Names								
	Balaji Telefilms Limited (Including nominee shareholders)	69,46,45,893	100	44,60,000	100	NIL	NIL	NIL	NIL	
(d)	Financial Institutions/ Banks		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Others		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub Total(A)(1)		69,46,45,893	100	44,60,000	100	3,47,32,876	34.21	3,47,32,876	34.21
2	Foreign									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Any Others		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub Total(A)(2)		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of		69,46,45,893	100	44,60,000	100	3,47,32,876	34.21	3,47,32,876	34.21



SN	Description	Name of Shareholder	First Transferor Company		Second Transferor Company		Transferee Company			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
	Promoter and Promoter Group(A)= (A)(1) + (A)(2)									
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Financial Institutions / Banks	NBFCs registered with RBI	NIL	NIL	NIL	NIL	800	0.00	800	0.00
(c)	Central Government/ State Government(s)		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Venture Capital Funds		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Insurance Companies		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(f)	Foreign Institutional Investors (FPI Category I and FPI category II)	Atyant Capital India Fund I	NIL	NIL	NIL	NIL	40,78,223	4.02	40,78,223	4.02
		Gothic Corporation	NIL	NIL	NIL	NIL	48,28,550	4.76	48,28,550	4.76
		Vanderbilt University- Atyant	NIL	NIL	NIL	NIL	45,80,064	4.51	45,80,064	4.51



SN	Description	Name of Shareholder	First Transferor Company		Second Transferor Company		Transferee Company				
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement		
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%	
		Capital Management									
		Gothic HSP Corporation	NIL	NIL	NIL	NIL	22,08,291	2.18	22,08,291	2.18	2.18
		The Duke Endowment	NIL	NIL	NIL	NIL	17,86,420	1.76	17,86,420	1.76	1.76
		Others	NIL	NIL	NIL	NIL	13,26,353	1.30	13,26,353	1.30	1.30
(g)	Foreign Venture Capital Investors		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(h)	Any Other		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (B)(1)		NIL	NIL	NIL	NIL	1,88,08,701	18.53	1,88,08,701	18.53	18.53
2	Non-institutions										
(a)	Bodies Corporate	Reliance Industries Limited	NIL	NIL	NIL	NIL	2,52,00,000	24.82	2,52,00,000	24.82	24.82
		Others	NIL	NIL	NIL	NIL	35,08,013	3.45	36,29,171	3.45	3.45



SN	Description	Name of Shareholder	First Transferor Company		Second Transferor Company		Transferee Company			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(b)	Individuals									
I	i. Individual shareholders holding nominal share capital up to Rs 2 lakh		NIL	NIL	NIL	NIL	134,08,462	13.21	134,08,462	13.21
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		NIL	NIL	NIL	NIL	35,34,078	3.48	35,34,078	3.48
(c)	Any Other	Foreign Nationals	NIL	NIL	NIL	NIL	181	0.00	181	0.00
		Non-Resident Indians (NRIs)	NIL	NIL	NIL	NIL	10,62,779	1.05	10,62,779	1.05
		Investor Education and Protection Fund (IEPF)	NIL	NIL	NIL	NIL	63,812	0.06	63,812	0.06
		Trusts	NIL	NIL	NIL	NIL	750	0.00	750	0.00
		Hindu Undivided Family	NIL	NIL	NIL	NIL	791,966	0.78	791,966	0.78



SN	Description	Name of Shareholder	First Transferor Company		Second Transferor Company		Transferee Company			
			Pre- arrangement		Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
		Director or Director's Relatives	NIL	NIL	NIL	NIL	17,900	0.02	17,900	0.02
		Key Managerial Personnel	NIL	NIL	NIL	NIL	398,525	0.39	398,525	0.39
		Clearing Members	NIL	NIL	NIL	NIL	125	0.00	125	0.00
	Sub-Total (B)(2)		NIL	NIL	NIL	NIL	23,36,038	2.30	23,36,038	2.30
(B)	Total Public Shareholding (B) = (B)(1) + (B)(2)		NIL	NIL	NIL	NIL	6,67,96,092	65.79	6,67,96,092	65.79
	TOTAL (A)+(B)		69,46,45,893	100	44,60,000	100	10,15,28,968	100	10,15,28,968	100
(C)	Shares held by Custodians and against which DRs have been issued		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	GRAND TOTAL (A)+(B)+(C)		69,46,45,893	100	44,60,000	100	10,15,28,968	100	10,15,28,968	100

