

## (I) (a) STATEMENT OF SHAREHOLDING PATTERN

NAME OF THE COMPANY

BALAJI TELEFILMS LIMITED

SCRIP CODE 532382

QUARTER ENDED : 30th September '2008

| Category Code | Category of Shareholder   | No. of Shareholders | Total No. of Shares | Number of Shares held in Dematerialized form | Total Shareholding as % of Total No. of Shares |                   |
|---------------|---|---------------------|---------------------|--|--|-------------------|
|               |   |                     |                     |  | As a % of (A+B)                                | As a % of (A+B+C) |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                                      |                     |                     |  |  |                   |
| <b>(1)</b>    | <b>Indian</b>   |                     |                     |  |  |                   |
| (a)           | Individuals / HUF   | 6                   | 26085250            | 26085250                                     | 40.00  | 40.00             |
| (b)           | Central Govt / State Govt(s)  | -                   | -                   | -  |  |                   |
| (c)           | Bodies Corporate  |                     |                     |  |  |                   |
| (d)           | Financial Institutions / Banks  |                     |                     |  |  |                   |
| (e)           | Any Other (specify)   |                     |                     |  |  |                   |
|               | <b>Sub-Total of (A) (1)</b>   | <b>6</b>            | <b>26085250</b>     | <b>26085250</b>                              | <b>40.00</b>                                   | <b>40.00</b>      |
| <b>(2)</b>    | <b>Foreign</b>  |                     |                     |  |  |                   |
| (a)           | Individuals (Non-Resident Individuals / Foreign Individuals)                            |                     |                     |  |  |                   |
| (b)           | Bodies corporate  |                     |                     |  |  |                   |
| (c)           | Institutions  |                     |                     |  |  |                   |
| (d)           | Any Other (specify)   |                     |                     |  |  |                   |
|               | <b>Sub- Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0.00</b>                                    | <b>0.00</b>       |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>6</b>            | <b>26085250</b>     | <b>26085250</b>                              | <b>40.00</b>                                   | <b>40.00</b>      |
| <b>(B)</b>    | <b>Public Shareholding</b>  |                     |                     |  |  |                   |
| <b>(1)</b>    | <b>Institutions</b>   |                     |                     |  |  |                   |
| (a)           | Mutual Funds / UTI  | 26                  | 8160126             | 8160126                                      | 12.51  | 12.51             |
| (b)           | Financial Institutions / Banks  | 1                   | 394372              | 394372                                       | 0.60   | 0.60              |
| (c)           | Central Govt / State Govt(s)  |                     |                     |  |  |                   |
| (d)           | Venture Capital Funds   |                     |                     |  |  |                   |
| (e)           | Insurance Companies   |                     |                     |  |  |                   |
| (f)           | Foreign Institutional Investors   | 23                  | 7319752             | 7319752                                      | 11.22  | 11.22             |
| (g)           | Foreign Venture Cap. Investors  |                     |                     |  |  |                   |
| (h)           | Any Other (specify)   |                     |                     |  |  |                   |
|               | <b>Sub- Total (B)(1)</b>  | <b>50</b>           | <b>15874250</b>     | <b>15874250</b>                              | <b>24.34</b>                                   | <b>24.34</b>      |
| <b>(2)</b>    | <b>Non- Institutions</b>  |                     |                     |  |  |                   |
| (a)           | Bodies Corporate  | 628                 | 3169755             | 3169755                                      | 4.86   | 4.86              |
| (b)           | Individuals -   |                     |                     |  |  |                   |
|               | i. Individual shareholders holding nominal sharecapital upto Rs. 1 lakh                 | 16069               | 2581743             | 2535607                                      | 3.96   | 3.96              |
|               | i. Individual shareholders holding nominal sharecapital in excess of Rs. 1 lakh         | 1                   | 200000              | 200000                                       | 0.31   | 0.31              |
| (c)           | Any Others - Non Resident Indians   | 364                 | 183750              | 183750                                       | 0.28   | 0.28              |
|               | Trusts  | 2                   | 51                  | 51   | 0.00   | 0.00              |
|               | Foreign Corporate Bodies  | 1                   | 16948194            | 16948194                                     | 25.99  | 25.99             |
|               | Clearing Members  | 188                 | 167450              | 167450                                       | 0.26   | 0.26              |
|               | <b>Sub- Total (B)(2)</b>  | <b>17253</b>        | <b>23250943</b>     | <b>23204807</b>                              | <b>35.66</b>                                   | <b>35.66</b>      |
|               | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>17303</b>        | <b>39125193</b>     | <b>39079057</b>                              | <b>60.00</b>                                   | <b>60.00</b>      |
|               | <b>Total (A)+(B)</b>  | <b>17309</b>        | <b>65210443</b>     | <b>65164307</b>                              | <b>100.00</b>                                  | <b>100.00</b>     |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>                                       | <b>0</b>          |
|               | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>17309</b>        | <b>65210443</b>     | <b>65164307</b>                              | <b>100.00</b>                                  | <b>100.00</b>     |

**(I) (b) STATEMENT OF SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

| Sr. No.      | Name of the Shareholder | No. of Shares   | Shares as a percentage of total no. of |
|--------------|-------------------------|-----------------|--|
| 1            | SHOBHA KAPOOR           | 9935000         | 15.24                                  |
| 2            | EKTA KAPOOR             | 9727000         | 14.92                                  |
| 3            | JEETENDRA KAPOOR        | 4392000         | 6.74                                   |
| 4            | TUSSHAR KAPOOR          | 2030250         | 3.11                                   |
| 5            | RAMESH GOPALDAS SIPPY   | 1000            | 0.00                                   |
| <b>TOTAL</b> |                         | <b>26085250</b> | <b>40.00</b>                           |

**(I) (c) STATEMENT OF SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NO.OF SHARES**

| Sr. No.      | Name of the Shareholder                               | No. of Shares   | Shares as a percentage of total no. of shares |
|--------------|---|-----------------|---|
| 1            | ASIAN BROADCASTING FZ LLC                             | 16948194        | 25.99   |
| 2            | TATA OFFSHORE INDIA OPPORTUNITIES SCHEME              | 1410172         | 2.16  |
| 3            | RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCEMEDIA     | 673976          | 1.03  |
| 4            | ARISAIG PARTENERS (ASIA)PTE LTD A/C ARISAIG INDIA     | 3142738         | 4.82  |
| 5            | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LTD A/C        | 1002209         | 1.54  |
| 6            | GENESIS INDIAN INVESTMENT COMPANY LTD- GENERA         | 2529683         | 3.88  |
| 7            | BAJAJ ALLIANJ LIFE INSURANCE COMPANY LTD              | 1425973         | 2.19  |
| 8            | RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE LONGTERM | 1375584         | 2.11  |
| <b>TOTAL</b> |   | <b>28508529</b> | <b>43.72</b>                                  |

**(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | No. of Outstanding | No. of Shares Underlying | Shares underlying outstanding DRs |
|---------|--|--------------------|--------------------------|-----------------------------------|
| 1       |  |                    |                          |                                   |
| 2       |  |                    |                          |                                   |
| 3       |  |                    |                          |                                   |
| 4       |  |                    |                          |                                   |
| 5       |  |                    |                          |                                   |
| 6       |  | NIL                |                          |                                   |
| 7       |  |                    |                          |                                   |
| 8       |  |                    |                          |                                   |
| 9       |  |                    |                          |                                   |
| 10      |  |                    |                          |                                   |
| 11      |  |                    |                          |                                   |
| 12      |  |                    |                          |                                   |
| 13      |  |                    |                          |                                   |

**(II) (b) STATEMENT SHOWING HOLDING OF DRs, WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES**

| Sr. No.      | Name of the DR Holder. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | No.of Shares Underlying outstanding DRs | Shares underlying outstanding DRs as a % of total no.of shares |
|--------------|------------------------|--|---|--|
| 1            |                        |  |   |  |
| 2            |                        |  |   |  |
| 3            |                        |  |   |  |
| 4            |                        |  |   |  |
| 5            |                        |  |   |  |
| 6            |                        | NIL  |   |  |
| 7            |                        |  |   |  |
| 8            |                        |  |   |  |
| 9            |                        |  |   |  |
| 10           |                        |  |   |  |
| 11           |                        |  |   |  |
| 12           |                        |  |   |  |
| 13           |                        |  |   |  |
| <b>TOTAL</b> |                        |  |   |  |

**(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES**

| Sr. No.      | Name of the Shareholder | No.of locked-in Shares | Locked-in shares as a percentage of total no.of shares |
|--------------|-------------------------|------------------------|--|
| 1            |                         |                        |  |
| 2            |                         |                        |  |
| 3            |                         |                        |  |
| 4            |                         |                        |  |
| 5            |                         |                        |  |
| 6            |                         | NIL                    |  |
| 7            |                         |                        |  |
| 8            |                         |                        |  |
| 9            |                         |                        |  |
| 10           |                         |                        |  |
| 11           |                         |                        |  |
| 12           |                         |                        |  |
| 13           |                         |                        |  |
| 14           |                         |                        |  |
| 15           |                         |                        |  |
| 16           |                         |                        |  |
| <b>TOTAL</b> |                         | <b>0</b>               | <b>0.00</b>  |